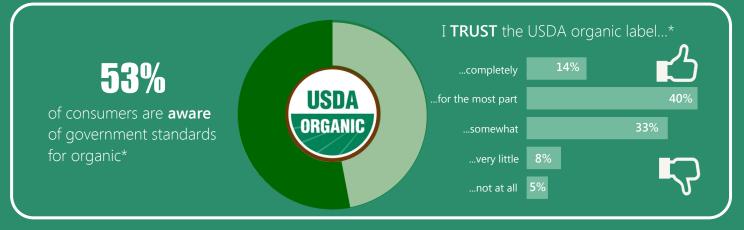


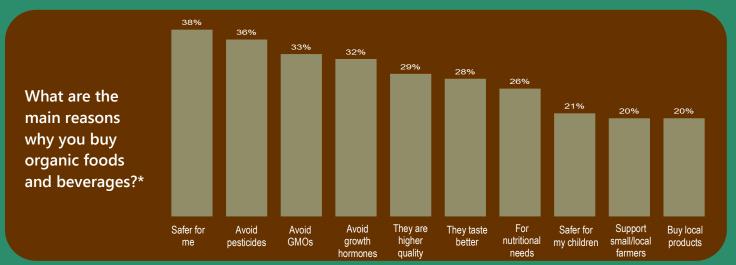
Organic Usage: Will the Numbers Change in 2014?

Organic & Natural 2014 Syndicated Study Fielding Q2 2014

of U.S. consumers purchase organic*

of all consumers use organic foods at least monthly*





*Source: The Hartman Group's Organic & Natural 2012 report.

